PEl Universal EV Incentive Program

# Updated Reference Material for Car Dealerships

January 28, 2025

This guide will assist dealerships on the **PEI Universal EV Incentive Program** and what is required to when going through the process.



## **Information for Dealers:**

The Prince Edward Island Universal EV (UEV) Incentive Program is intended to encourage and accelerate clean energy vehicle deployment and technology innovation on Prince Edward Island. The UEV Incentive program is administered and implemented through the Department of Environment, Energy and Climate Action (EECA) and the Department of Transportation and Infrastructure (DTI).

The program provides incentives for Islanders who purchase (a new or used) or lease (a new) Battery Electric Vehicle (BEV) or a Plug-in Hybrid Electric Vehicle (PHEV) from a licensed Island dealership.

## **Eligible Vehicles:**

- For new vehicles: eligible vehicles must qualify for the Transport Canada iZEV program <u>https://tc.canada.ca/en/road-</u> <u>transportation/innovative-technologies/</u> <u>zero-emission-vehicles/light-duty-zero-</u> <u>emission-vehicles/incentives-purchasing-</u> <u>zero-emission-vehicles</u>
- For used vehicles: Vehicles must have a sticker price of \$70,000 or less and must not be older than 7 model years old. For example, 2023 purchase year: 2016 model or newer, 2024: 2017 model or newer, etc.
  This stipulation does not apply to converted EVs purchased from Upcycle Green Technology in PEI.
- As the federal iZEV program is currently paused as of January 13, 2025, the PEI EV incentive program will continue to use the federal list of eligible vehicles, at this time.



## Eligible Applicants/Applications must meet all requirements:

- The purchaser/lessee of the vehicle(s) must be an individual, business, public agency or entity (including municipal and First Nations, Indigenous organizations, and organizations that support Indigenous peoples, but excluding provincial, crown, and federal government agencies), or nonprofit organization that is registered in PEI.
- Businesses that are active in the corporate registry, Island municipalities, First Nations, Indigenous organizations, organizations that support Indigenous peoples, and non-profit organizations qualify for five incentives per calendar year.
- Businesses that are inactive for nonpayment in the Business Registry will be ineligible for the UEV Incentive.
- The purchase/lease date must be on April 1, 2021 or after to be eligible for the incentive.
- Proof that each sale / lease of an eligible UEV Incentive was made to a PEI resident (or PEI business operating in PEI with a valid business license or to a public agency in PEI).
- A copy of the sales or lease contract signed by all parties with an itemization of credits, discounts, and incentives received, if applicable.
- A UEV Incentive application and checklist signed and completed by the dealership and/or the purchaser/lessee.
- Modifications are not made or allowed to the vehicle's emissions control systems, hardware, software calibrations, or hybrid system.

- Information on all incentive reimbursement applications and required documentation is submitted to Access PEI in a timely manner.
- The Dealership submitting the application must be a licensed Prince Edward Island dealership.
- Each unique VIN will be eligible for one new and one used EV Incentive. To confirm if a VIN is eligible for an EV Incentive please e-mail: <u>EVIncentive@gov.pe.ca.</u>

To receive a vehicle incentive the vehicle must remain plated, registered and insured in Prince Edward Island in the applicant's name for at least 12 months from date of sale. If before the 12 months is up, the applicant does not abide by all of the conditions listed, the applicant will be required to pay back a prorated amount payable to the Minister of Finance.

The UEV Incentive Program will be administered and implemented through a partnership between the Department of Environment, Energy and Climate Action and the Department of Transportation and Infrastructure. For any questions or clarifications regarding these Terms and Conditions or the PEI Universal Incentive Program email <u>EVIncentive@gov.pe.ca</u>.

\*Nothing in the Terms and Conditions or Dealer Information Package changes or supersedes any of the existing requirements of a Dealer's Trade License under the Highway Traffic Act and the associated Dealer's Trade License Regulations\*

## **UEV Incentive FAQ**

# What is the PEI Universal EV Incentive Program?

The Prince Edward Island Universal EV (UEV) Incentive Program is intended to encourage and accelerate clean energy vehicle deployment and technology innovation on Prince Edward Island. The UEV Incentive Program is administered and implemented through the Department of Environment, Energy and Climate Action (EECA) and the Department of Transportation and Infrastructure (DTI). The program provides incentives for Islanders who purchase (a new or used) or lease (a new) Battery Electric Vehicle (BEV) or a Plug-in Hybrid Electric Vehicle (PHEV) from a Licensed Dealership.

As of January 1, 2023 the total incentive for BEVs is \$5000 + \$750 charging incentive = \$5750. For PHEVs the incentive is \$2500 + \$750 charging incentive = \$3250. The program will no longer provide a free level 2 charger, instead a \$750 incentive will be added to go towards the customer's purchase and installation of their preferred charger or towards charging costs for those who may not have the option of installing a charger.

## Who is eligible for the incentive?

The purchaser/lessee of the vehicle(s) must be a PEI resident or a non-profit, business, public agency, or entity operating or registered in PEI (including Island municipalities, First Nations, Indigenous organizations, and organizations that support Indigenous Peoples, but excluding provincial, crown, and federal government agencies).

## As a business, how many incentives can I receive?

Businesses that are active in the corporate registry, Island municipalities, First Nations, Indigenous Organizations, organizations that support Indigenous Peoples, and non-profit organizations qualify for five (5) incentives per calendar year. Businesses that are inactive for non-payment in the Business Registry will be ineligible for the EV Incentive.

# When does the PEI Universal EV Incentive Program start?

The following changes have been made to incentives as of March 1st, 2023 and retroactive to January 1, 2023- 1) Used vehicle incentives increase from a maximum price threshold of \$55,000 to \$70,000 and 2) new vehicle incentives increase to align with the Federal iZEV program eligibility guidelines (https://tc.canada.ca/en/road-transportation/ innovative-technologies/zero-emissionvehicles/light-duty-zero-emission-vehicles/ incentives-purchasing-zero-emission-vehicles).

What documents must be filled out?

Proof that each sale/lease of an eligible UEV Incentive Program was made to a PEI resident (or PEI business operating in PEI with a valid business license or to a public agency in PEI). A copy of the sales or lease contract signed by all parties with an itemization of credits, discounts, and incentives received, if applicable. *Copy of PEI drivers license and copy of vehicle registration are required.* 

# Are private sales or consignment sales eligible for the Incentive?

No, private or consignment sales are ineligible for the UEV Incentive.

# How do I know what vehicles qualify for the incentive?

For new vehicles: eligible vehicles must qualify for the Transport Canada iZEV program. Incentive amounts may differ from the federal program, for example, plug-in hybrids will only receive a \$3,250 incentive, regardless of battery range or size.

For used vehicles: vehicles must have a sticker price of \$70,000 or less and must not be older

than seven years (i.e., 2023 purchase year: 2016 model or newer, 2024: 2017 model or newer, etc.)

### Does my EV have to be highway operable?

Yes. The Department of Transportation and Infrastructure or the Department of Environment, Energy and Climate Action may request that a vehicle manufacturer provide a written statement declaring whether or not the vehicle is capable of highway operation. A vehicle will be presumed not capable of operation on the highway if any one of the following circumstances apply:

- the vehicle is a low-speed vehicle;
- the vehicle is prohibited by law from being operated on the highway or is only capable of limited operation on the highway;
- the manufacturer has required, or will require, the purchaser or lessee to sign an agreement that limits, or prevents, the operation of the vehicle on the highway;
- there is a written manufacturer's statement or recommendation (which can include the owner's manual for the vehicle) that the vehicle should not be operated on the highway or should have limited operation on the highway;
- modifications have been made to the vehicle's emissions control systems, hardware, software calibrations, or hybrid system.

# How do I receive the incentive and are there any conditions I must follow?

To receive a vehicle incentive the vehicle must remain plated, registered and insured in Prince Edward Island in the applicant's name for at least 12 months from date of sale. If before the 12 months is up, the applicant does not abide by all of the conditions listed, the applicant will be required to pay back a prorated amount of the incentive payable to the Minister of Finance

# Who do I contact for more information about the incentive?

The UEV Incentive Program will be administered and implemented through a partnership between the Department of Environment, Energy and Climate Action and the Department of Transportation and Infrastructure. For any questions or clarifications regarding these Terms and Conditions or the PEI UEV Program Incentive Program call 902-288-1027 or email EVIncentive@gov.pe.ca.

## How many times can an EV be incentivized?

Each unique VIN will be eligible for one new and one used EV Incentive. To confirm if a VIN is eligible for an EV Incentive please e-mail: <u>EVIncentive@gov.pe.ca</u>.



## Example of the fillable form and how it should be filled out

\*This document needs to be filled out by the dealership and purchaser/lessee in full to qualify for the Prince Edward Island Universal EV Incentive\*

### PEI Universal Electric Vehicle Incentive Application and Checklist

Personal information on this form is collected under section 31(c) of the Freedom of Information and Protection of Privacy Act R.S.P.E.I. 1988, Cap. F-15.01, as it relates directly to and is necessary for the programs administered under the Sustainability Division of the Department of Environment, Energy and Climate Action. If you have any questions please contact 902-218-4953

Dealership Information:			Copy of a Valid PEI drivers lice or public entity based in Princ			
Dealership Name:			Copy of Registration			
Salesperson information (if applicable):	e-Mail:	Phone:				
Physical Address:	Postal Co	ode:	Mandatory Dealer Declaration			
Vendor Registration Number (VRN):			All the information provided f Incentive Terms and Condition			
The VRN is the number required for governmentto pro	ocess payment to the dealer.		Dealer confirms they have loc	•		
It is obtained by completing a Payee Registration form https://www.princeedwardisland.ca/sites/default/files			two rebates (1 new, 1 used pe	er rebate permitted		
This is NOT the RIN or Business number. (Info only requ	ired for vehicles purchased via point of sale at a PE	l Dealership)	Representative Signature	Representat		
Purchaser/Lessee Information:			Representative Signature	nepresentat		
Name/Organization Name:			ALL box	xes must be che		
Physical Address:			For Purchaser/Lessee: <u>be sign</u>	<u>ed and dated by</u>		
Postal Code:e-Mail:	ral Code:e-Mail:Phone:Phone:					
Drivers License Number : Bu Vehicle Information:	Isiness Number :	I acknowledge that I am required to keep this veh minimum of 12 months. If I fail to do so I will be re amount based on when agreement is broken to t				
NEW Check box for 'New' or 'Used' depending on v USED	vehicle sold.		I've read and understand the	Terms and Condition		
PHEV (Plug-in Hybrid Electric Vehicle) Purchased	ox for 'BEV' or 'PHEV' depending on fuel type of ve		Applicant Signature	Applicant N		
	box for 'Purchased' or 'Leased', if Leased, the lengt		Co-Applicant Signature	Co-Applicar		
Vehicle Identification Number (VIN):						
Manufacturer: Make:	Year:		DEALERS: Please return this appli	cation and all requi		
Trim:	Incentive Amount:					
	The Universal EV Incentive is also eligible					
	48+ month lease:         \$5,750         48+ month           36 month lease:         \$4,312         36 month	) PHEV leased incentive: onth lease: \$3,250 nth lease: \$2,437 nth lease: \$1,625				
	12 month lease: \$1,437 12 mo	nth lease: \$812				

## ALL boxes must be checked, and form must be For Dealership: signed and dated by dealership representative.

Dealership is a Licensed Dealer

calibrations or hybrid systems

organizations that support Indigenous Peoples)

eligibility requirements

Proof of Bill of Sale/Lease Agreement outlining vehicle is eligible for rebate as per eligible vehicle list and meets

Dealer confirms there has been no modifications to the vehicle's emissions control systems, hardware, software

The purchaser/lessee of the vehicle(s) is a PEI resident or a non-profit, business, public agency, or entity operating or registered in PEI (including Island municipalities, First Nations, Indigenous organizations, and

les being purchased by a registered business, organization, business number or other proof entity is required

### bates only):

on the checklist above and as outlined by the PEI Universal EV to fmy knowledge

confirm that this vehicle is eligible and hasn't previously received per vehicle).

tive Name

Date

## ecked, and form must y purchaser/lessee

her means for the purposes of participating in a survey EV Incentive Program and to further inform me of any important

hicle plated, registered and insured under my own name for a required to refund the PEI Universal EV Incentive at a prorated the Province of Prince Edward Island

ns of the Universal PEI EV Incentive Program

lame (Individual/Fleet)

Date

nt Name

ired documentation to Access PEI

## Bill of Sale Example

## DEALER AXYZ

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101 Main Drive Summerside PE (902)888-1234

<b>D</b> 1	T C				(902)888-1234		-		0004 /	
Purchase	er Infoi	1	on:	4					: 2021/	07/21
Bob		Doe			122 First Street, Cornwall, PE C					
RIN: 1233		Contact Info		('	902)888-4321	В	obbydoe	1945	o@gmail	.com
Co-purchaser										
Rachel				-	122 First Street, Cornwall, PE C					
RIN: 7656			tact Info	('	902)888-1234	R	achie19@	phot	mail.con	n
Salespers		Carl	В							
	Unit Information:									
New: X	Used:				I					
Year	Make		Model		VIN		Color	Odometer		Other
2021	Mitsu	bishi	Outlande	er	er ABCDEFG1234567 Red		Red	55		PHEV
Trade In	1									
Year	Make		Model		VIN		Color		ometer	Value
2013	Hond	la	Civic		ABCDEFG765432	1	Blue	126	6784	\$1200
Details:				-						
Notes	Notes				Selling Price			45300		
					Total Options			2000		
					Freight			N/A		
				Tire Tax			20			
Inspection 236545			MVI			35				
					Protection Package			Declined		
Insurance Co-op			Extended Warranty			2545				
E:	xpiry 2	022/0	05/01		Discount			N/A		
					Trade In			1200		
				Payout on Trade In			0			
				Subtotal			48700			
				Taxes (15%)			7305			
				Total with Taxes			56005			
					PEI Universal EV					3250
			Federal IZEV Incentive		2500					
					Deposit					0
					Net Amount Final	nce	ed			50225
Dealer Sig	gnature	e Carl	${\mathcal B}$							
Purchase	r Signat				Co-Purchaser	: Si	gnature			10
	5-5-10		Bob Doe				Rachel Doe			
							0.0			

			Summerside PE					
Purchaser Infor	mati	on:	(902)888-1234		1	Date: 2021/	07/21	
Purchaser Information:KarenDoe			122 First Street,		07/21			
RIN: 123321	Contact Info		(902)888-4321			1945@gmail	com	
Co-purchaser								
Ralph	Doe		122 First Street, Cornwall, PE C			COA 1H4		
RIN: 76567	Con	tact Info	(902)888-1234			@hotmail.com		
Salesperson	Mito	ch M						
Unit Informatio	n:							
New: Used	: X							
Year Make		Model	VIN		Color	Odometer	Other	
2020 MINI		COOPER	ABCDEFG1234	567	Red	45277	BEV	
Trade In:								
Year Make		Model	VIN		Color	Odometer	Value	
2013 Ford		Escape	ABCDEFG7654	321	Blue	126784	\$1200	
Details:			1			1		
Notes			Selling Price				45300	
			Total Options			2000		
		Freight			N/A			
		Tire Tax			20			
Inspection 236545		MVI			35			
		Protection Package			Declined			
Insurance Co-op Expiry 2022/05/01		Extended Warranty			2545			
Expiry 20	)22/(	5/01	Discount			N/A		
			Trade In			1200		
			Payout on Trade In			0		
			Subtotal			48700		
			Taxes (15%)				7305	
			Total with Taxe	S			56005	
			PEI Universal E	V Inc	centive		5750	
			Federal IZEV Inc				0	
			Deposit	0	-		0	
			Net Amount Fin	ance	ed		50255	
Dealer Signature								
	Mitch	\$ M						
Purchaser Signat	ure		Co-Purcha	ser S	Signature			
	9	Caren Doe			 Ralph Q	Doe		
					/			

**DEALER XYZ** 101 Main Drive Summerside PE

# **PEI Universal EV Incentive Application Checklist**

## Dealerships - What you MUST submit to Access PEI

Copy of Completed PEI Universal Electric Vehicle Incentive Application -Dealer Information, Purchaser/Lessee Information, and Vehicle Information ALL completed

If the dealership accessing the PEI UEV program does not have a submit a completed Payee Registration Form must be attached with the application, otherwise simply put your VRN on the application form.

Copy of the checklist within the application package – ALL boxes must be checked by dealer AND purchaser/lessee, with signatures from dealer representative and purchaser/lessee (and co-purchaser/lessee, if applicable)

Bill of Sale/Lease Agreement - MUST include a clear line item called "PEI Universal EV Rebate and Charging Incentive"

Copy of a Valid PEI Driver's License – temporary licenses WILL be accepted, however RINs will not. For fleet vehicles purchased/leased by a registered business, organization, or public entity based in Prince Edward Island, the **business number** or other proof entity is required.

Copy of PEI Registration for the purchased/leased vehicle

**Note 1:** The Vendor Registration Number (VRN) is the number used by government in order to process payment for a dealership accessing the incentive; this number is NOT the RIN OR Business Number. The VRN is obtained by completing a Payee Registration Form, this form only needs to be completed once and then a dealer will be provided their VRN for all future applications. The Payee Registration Form can be accessed at: https://www.princeedwardisland.ca/sites/default/files/forms/vendor\_registration.pdf

Note 2: If unsure of the business number, it can be obtained through a search on the PEI Business/Corporate Registry: https://www.princeedwardisland.ca/en/feature/pei-businesscorporate-registry

# Island Residents that Purchase/Lease from off-island Dealerships

Copy of Completed PEI Universal Electric Vehicle Incentive Application – Basic Dealer Information, Purchaser/Lessee Information, and Vehicle Information Bill of Sale/Lease Agreement

Copy of a Valid PEI Driver's License – temporary licenses WILL be accepted, however RINs will not. For fleet vehicles purchased/leased by a registered business, organization, or public entity based in Prince Edward Island, the business number or other proof entity is required.

**Note 1:** If unsure of the business number, it can be obtained through a search on the PEI Business/Corporate Registry: https://www.princeedwardisland.ca/en/feature/pei-business-corporate-registry

What you must bring to Access PEI when you come to register your vehicle



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